

For the month ended

(dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exchanges and Clearing Limited								
Name of Issuer Date Submitted Tsaker Chemical Group Limited 3 December 2019								
I. Movements in Authorised Share C	apital							
1. Ordinary Shares								
(1) Stock code : 1986 Descri	ption : Ordinary	y Shares						
	No. of ordinary shares	Par value (US\$)	Authorised share capital (US\$)					
Balance at close of preceding month	2,000,000,000	0.01	20,000,000.00					
Increase/(decrease)	Nil		Nil					
Balance at close of the month	2,000,000,000	0.01	20,000,000.00					
(2) Stock code : N/A Descri	ption :	N/A	Α					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month	N/A		N/A					
Increase/(decrease)	N/A		N/A					
Balance at close of the month	N/A		N/A					

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Stock code : N/A Descrip	tion :	N/A	A
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _	N/A	<u> </u>	N/A
Increase/(decrease)	N/A	_	N/A
Balance at close of the month	N/A		N/A
3. Other Classes of Shares			
Stock code : N/A Descrip	tion :	N/A	A
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _	classes of	(State	•
Balance at close of preceding month _ Increase/(decrease)	classes of shares	(State	capital (State currency)

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,039,478,500	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	1,039,478,500	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share	e Option Sche	emes of the	Issuer)			
Particulars of share					No. of new	No. of new shares of
option scheme						issuer which may be
including EGM approval					issued during	issued pursuant
date	Mo	vement dur	ing the month	1	the month	thereto as at close of
(dd/mm/yyyy) and class -	0		O a marallard	1	pursuant thereto	the month
of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
(/ /)						
shares						
(Note 1)						
- ***						
2. N/A						
·						
(/ /)						
shares						
(Note 1)						
3. N/A						
(/ /)						
shares			- <u></u> -			
(Note 1)						
		Total	A. (Ordinar	•	Nil	
			(Preferenc	e shares)	N/A	
			(Oth	ner class)	N/A	
Total funds raised during the	e month from	exercise				
of options (State currency)		_	N/	/A		

Warrants to Issue Shares of th	e Issuer which	are to be	Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal at clos preced mon	e of ding	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy)	(` \					
2. N/A	(/ /						
2.197	•						
	•						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)	(/ /						
	· 						_
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
			Total B.	(Ordina	ary shares)	Nil	
				(Preferen	ce shares) ther class)	N/A N/A	-

Convertibles (i.e. Convertible	into Shares of	the Issuer wh	nich are to be List	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding	at Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	_					
Stock code (if listed)				·		
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy))	(/ /)				
2. N/A	, , ,	/				
						
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A						
Stock and (if listed)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date		-				
(if applicable)	()	١				
(dd/mm/yyyy) 4. N/A	(/ /	<u>) </u>				
IVA	<u>—</u>					
						
	_					
Stock code (if listed)						-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
	,	<i>,</i>	Total C. (Ordina	ary shares)	Nil	
			(Preferer	nce shares)	N/A	- -
			(C	Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2. N/A		
shares (Note 1)		
		-
3. N/A		
shares (Note 1)		
		-
Total D. (Ordinary shares)	Nil	_
(Preference shares)	N/A	•
(Other class)	N/A	•

shares of shares of issuer issuer when issued may be during the issued month pursuant thereto as	Ot	her Movements i	n Issued Sha	are Capital					
Class of shares State State Class of shares Sisuable (Note 1)		Type of Issue						issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue		Type or 10000							
Class of shares State Currency State Currency State Currency Class of shares Class o									
Class of shares State State Class of shares State Class of shares Clas	1.	Rights issue	At price :			(/ /)		
Class of shares					EGM approval date: (dd/mm/yyyy)	(/ /)		
State State Currency State Currency State Currency State Currency State Currency State Currency State Class of shares State Currency Currency Currency State Currency Currency					·			N/A	N/A
2. Open offer									
Class of shares State currency State Cld/mm/yyyy) Segment State Class of shares State Cld/mm/yyyy) Segment State Class of shares State Cld/mm/yyyy) Segment State Cld/mm/yyyy) Segment Segme				_		, , ,	,		
Class of shares State State Class and allotment (/ /) (/) (/ /) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/)	2.	Open offer	At price :						
Class of shares issuable (Note 1) 3. Placing At price: State Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) date: (dd/mm/yyyy)					EGM approval date: (dd/mm/yyyy)	(/ /)	31/A	A1/A
issuable (Note 1) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy)								N/A	N/A
3. Placing At price : State Issue and allotment									
Class of shares Issue and allotment (/ /) date : (dd/mm/yyyy) N/A N/A									
Class of shares issuable (Note 1) 4. Bonus issue Sue and allotment (/ /) date : (dd/mm/yyyy)	3.	Placing	At price :		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
Class of shares issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) to date : (dd/mm/yyyy)						(/ /)		
issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					(aa/mm/yyyy)			N/A	N/A
issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
(dd/mm/yyyy)	4.	Bonus issue				(/ /)		
N/A N/A					EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	N/A
								N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares			
_	0 : " :	A	State	issuable (Note 1) Issue and allotment	(/ /)		
5.	Scrip dividend	At price :	currency —	date: (dd/mm/yyyy)			
				EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	N/A
						<u>N/A</u>	N/A
				Class of shares repurchased (Note 1)	Ordinary Shares		
6.	Repurchase of shares			Repurchase date : (yet to be cancelled) (dd/mm/yyyy)	(04/10/2019: 115,000) (08/10/2019: 105,000) (09/10/2019: 113,000) (10/10/2019: 51,500) (14/10/2019: 110,000) (15/10/2019: 45,000) (16/10/2019: 210,000) (17/10/2019:		
					110,000) (18/10/2019: 56,000) (21/10/2019: 37,000) (22/10/2019: 39,000) (23/10/2019: 31,000) (24/10/2019: 60,500)		
				General meeting approval date: (dd/mm/yyyy)	(14/06/2019)	N/A	(1,083,000)

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares				
7.	Redemption of		redeemed (Note 1) Redemption date:	(/ /)		
	shares		(dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(, ,	,	N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/IIIII/yyyy)			N/A	N/A
		_	Class of shares issuable (Note 1)				
10.	Other (Please specify) At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total				
					ares)	<u> </u>	-
			•	(Other c			-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to	N/A
E): (These figures should be the same as the relevant figures under II above ("Movements in I Capital").)	ssued Share

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled:
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):		

Submitted by:	Ge Yi		
Title:(Director,	Director_ Secretary or other duly auth	norised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.